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Transactions of the American Mathematical Society, Vol. 88, No. 1 (May, 1958), 57-74.

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ON THE HOMOTOPY CLASSIFICATION OF THE EXTENSIONS OF A FIXED MAP

BY

W. D. BARCUS AND M. G. BARRATT

1. Introduction. In considering the homotopy classification of the maps of a CW complex into any topological space X, we are led to the problem of enumerating the homotopy classes of extensions of a given map $u: K \rightarrow X$ over a larger complex $L \supset K$. We examine this for the case in which L - K consists only of disjoint cells, for maps and homotopies relative to a base point $k_0 \in K$.

For a given map $u: (K, k_0) \rightarrow (X, x_0)$, we define in §2 for each $\alpha \in \pi_q(K, k_0)$ a homomorphism

$$\alpha_u \colon \pi_1(\mathfrak{F}, u) \to \pi_{q+1}(X, x_0)$$

where \mathfrak{F} is the function space of maps $(K, k_0) \rightarrow (X, x_0)$. If $L = K \cup e^{q+1}$ is formed by attaching the cell e^{q+1} by a map in the class α , and if u extends over L, then we prove that the homotopy classes (rel k_0) of extensions are in 1-1 correspondence with the cokernel of α_u . This may easily be generalized to a complex $L = K \cup \{e^{q_i+1}\}$ such that the e^{q_i+1} are disjoint.

The difficulty lies in computing α_u , even when the group $\pi_1(\mathfrak{F}, u)$ is known. We show how α_u can be computed when K is a cluster of spheres: the result is given in terms of α , its Hopf invariants (including the higher Hopf invariants in the sense of Hilton [3]), the homotopy groups of X, and the operations of composition, suspension, and formation of Whitehead products. This covers, for example, the case when L is a sphere bundle over a sphere with a cross-section, such as the product of two spheres.

In §7 we give applications of the theory to two other problems; the more important of these is a formula for expanding a Whitehead product of the form $[\alpha \circ \gamma, \beta]$. It should be noted that the Whitehead product we use (§4) differs from that defined by J. H. C. Whitehead by a sign.

2. Homotopy groups of function spaces. Let K be a CW complex. The function space X^K of maps (=continuous functions) is given the compact-open topology. Then the natural function $\theta: X^{(K \times T)} \to (X^K)^T$, given by

$$(\theta f)(t)(k) = f(k, t),$$
 $k \in K, t \in T,$

is a homeomorphism if T is a CW complex such that $K \times T$, given the product topology, is also a CW complex (the proof is elementary; cf. [2] and [9] for other cases in which θ is a homeomorphism). Notice that if I is the unit

Received by the editors October 20, 1956.

interval, then $K \times I$ is always a CW complex. It is convenient to identify $X^{K \times I}$ and $(X^K)^I$ by means of θ .

NOTATION. A fixed base point will always be chosen in each space, and denoted by a subscript 0: thus, $k_0 \in K$, $x_0 \in X$. The only exception is that $0 = (0, \dots, 0)$ will be the base point in I^n ; the base point in $K \times I^n$ will be $(k_0, 0)$. The function space, with the compact-open topology, of maps $(K, k_0) \to (X, x_0)$ will in the future be denoted by X^K ; no ambiguity will arise, since no further reference will be made to the space of maps $K \to X$. The domain space K will always be assumed to be a CW complex, k_0 a vertex.

Let $u: (K, k_0) \to (X, x_0)$ be a map; it follows from the first paragraph of this section that we may equally well represent elements of $\pi_1(X^K, u)$ as homotopy classes of maps

$$\hat{F}: I \to X^K$$
 such that $\hat{F}(0) = u = \hat{F}(1)$.

or

$$F: (K \times I, k_0 \times I) \rightarrow (X, x_0)$$
 such that $F(k, 0) = u(k) = F(k, 1), \quad k \in K$.

Therefore a map $g: (Q, q_0) \rightarrow (K, k_0)$ induces a homomorphism

$$g^*$$
: $\pi_1(X^K, u) \rightarrow \pi_1(X^Q, ug)$

by $g^*{F} = {F(g \times 1)}$, where 1 is the identity map of I and

$$g \times 1: (Q \times I, q_0 \times I) \rightarrow (K \times I, k_0 \times I)$$

is the product map.

Now a path \hat{L} in X^K from u_0 to u_1 is equivalent to a homotopy $L: (K \times I, k_0 \times I) \to (X, x_0)$ from u_0 to u_1 ; the path \hat{L} defines an isomorphism in the usual way from the homotopy groups based at u_1 to those based at u_0 : we write for this

(2.1)
$$L_{\sharp} : \pi_1(X^K, u_1) \to \pi_1(X^K, u_0).$$

LEMMA (2.2).
$$g^*L_{\#} = (L(g \times 1))_{\#}g^* : \pi_1(X^K, u_1) \to \pi_1(X^Q, u_0g)$$
.

Let g_0 , g_1 : $(Q, q_0) \rightarrow (K, k_0)$, and let G: $(Q \times I, q_0 \times I) \rightarrow (K, k_0)$ be a homotopy from g_0 to g_1 . Then

LEMMA (2.3).
$$g_0^* = (uG) \# g_1^* : \pi_1(X^K, u) \to \pi_1(X^Q, ug_0).$$

The proofs of these elementary lemmas are omitted; it is easy to deduce from them

COROLLARY (2.4). If g is a homotopy equivalence, then g* is an isomorphism.

Suppose now that $(Q, q_0) = (S^q, s_0)$, where we consider $S^q = s_0 \cup e^q$ as a CW complex with a characteristic map

$$i^q$$
: $(I^q, \dot{I}^q) \rightarrow (S^q, s_0)$

which is a homeomorphism of $I^q - \dot{I}^q$ onto e^q of degree +1. Let $v: (S^q, s_0) \to (X, x_0)$, and define $v^b: (S^q \times I, s_0 \times I) \to (X, x_0)$ by $v^b(s, t) = v(s)$, for $s \in S^q$, $t \in I$. We then define

$$(2.5) v_{b}: \pi_{1}(X^{S^{q}}, v) \to \pi_{q+1}(X, x_{0})$$

as follows: for $\{F\} \in \pi_1(X^{s^q}, v)$, $v_{\natural}\{F\}$ is the value of the separation element (1) $d(F, v^b)$ on the cell $(e^q \times e^1, s_0 \times 0)$ with the product orientation, where $e^1 = I - \dot{I}$. It is readily verified that

LEMMA (2.6). v_{\parallel} is an isomorphism; and if M is a homotopy from v to v', then $v'_{\parallel} = v_{\parallel} M_{f}$.

Now let g_0 , g_1 : $(S^q, s_0) \rightarrow (K, k_0)$, let G be a homotopy from g_0 to g_1 , and let $u \in X^K$. Then

$$(ug_0) \mu g_0^* = (ug_0) \mu (uG) f_0^*$$
 by (2.3),
= $(ug_1) \mu g_1^*$ by (2.6).

Hence the homomorphism $(ug)_{\natural}g^*$ depends only on the homotopy class $\alpha \in \pi_g(K, k_0)$ of g, and we may define

(2.7)
$$\alpha_{u} = (ug) + g^{*} : \pi_{1}(X^{K}, u) \to \pi_{q+1}(X, x_{0}).$$

LEMMA (2.8). If L is a homotopy from u_0 to u_1 , then $\alpha_{u_1} = \alpha_{u_0} L_{\sharp}$.

The lemma follows from (2.2) and (2.6).

3. The classification theorems. We now explain the use of α_u in homotopy classification. First, let $L = K \cup e^{q+1}$, where e^{q+1} has an attaching map $g: (S^q, s_0) \to (K, k_0)$ in a homotopy class $\alpha \in \pi_q(K, k_0)$. Then a map $u: (K, k_0) \to (X, x_0)$ has an extension to (L, k_0) if and only if

$$u_*\alpha=0.$$

If this is satisfied, let f_0 , f_1 be two extensions of u such that there is a homotopy $\overline{H}: (L \times I, k_0 \times I) \to (X, x_0)$ from f_0 to f_1 . Then $H = \overline{H} \mid (K \times I, k_0 \times I)$ determines an element $\{H\} \in \pi_1(X^K, u)$: we shall prove

LEMMA (3.2). The value of the separation element $d(f_1, f_0)$ on the cell (e^{q+1}, k_0) is $\alpha_u\{H\} \in \pi_{q+1}(X, x_0)$.

From the lemma we deduce

THEOREM (3.3). Let $u: (K, k_0) \rightarrow (X, x_0)$ extend to (L, k_0) . Then the homotopy classes rel k_0 of extensions are in 1-1 correspondence with the elements of the cokernel of α_u , i.e. of $\pi_{q+1}(X, x_0)/\alpha_u\pi_1(X^K, u)$.

The lemma leads in fact to a more general result: let $L=K\cup\{e^{q_i+1}\}$, where the cells e^{q_i+1} are disjoint, and each possesses an attaching map

⁽¹⁾ Cf. Appendix.

 $g_i: (S^{q_i}, s_0) \to (K, k_0)$ in a class $\alpha_i \in \pi_{q_i}(K, k_0)$. Set $C(L, K) = \sum \pi_{q_i+1}(X, x_0)$, the strong sum, where the homotopy groups are indexed by the cells of L - K; a map $u: (K, k_0) \to (X, x_0)$ extends to (L, k_0) if and only if $u_*\alpha_i = 0$ for all i. Then the homomorphisms $(\alpha_i)_u$ together define

$$\alpha_u \colon \pi_1(X^K, u) \to C(L, K)$$

such that the coordinate of $\alpha_u(\xi)$ in $\pi_{a,i+1}(X, x_0)$ is $(\alpha_i)_u(\xi)$.

THEOREM (3.4). Let $u: (K, k_0) \rightarrow (X, x_0)$ extend to (L, k_0) . Then the homotopy classes rel k_0 of extensions are in 1-1 correspondence with the elements of the cokernel of α_u , i.e. with the cosets $C(L, K)/\alpha_u \pi_1(X^K, u)$.

We now prove (3.2)–(3.4); we first need an elementary lemma which will be used again later.

Let P be a finite CW complex on I^n such that $0 = (0, \dots, 0)$ is a vertex. Let $\{\sigma^n\}$ be the set of n-cells of P, and let the orientation of each, given by the chosen characteristic map $c_{\sigma} : (I^n, \dot{I}^n, 0) \rightarrow (\bar{\sigma}^n, \dot{\sigma}^n, p_{\sigma})$, agree with the orientation induced by inclusion in I^n . For each σ let $T_{\sigma} : (I, 0, 1) \rightarrow (P, 0, p_{\sigma})$ be a path in P. Suppose that h', $h : (P, 0) \rightarrow (X, x_0)$ agree on P^{n-1} . Then the separation element d(h', h) on (σ, p_{σ}) has a value $\delta_{\sigma} \in \pi_n(X, hp_{\sigma})$. Treating I^n as a CW complex with just one n-cell in the usual way, we also have a separation element d(h', h) on $(I^n, 0)$ with a value $\delta \in \pi_n(X, x_0)$.

LEMMA (3.5). $\delta = \sum (hT_{\sigma}) \# \delta_{\sigma}$, where # denotes the operation of the path on the homotopy group, and the summation is over all $\sigma \in \{\sigma^n\}$.

Since all paths T_{σ} for a given p_{σ} are homotopic in I^{n} , $(hT_{\sigma})_{\#}$ does not depend on the choice of T_{σ} . Notice that an equivalent result holds with I^{n} replaced by a sphere S^{n} , taking i^{n} as the characteristic map of the cell $e^{n} = S^{n} - s_{0}$.

The proof of this lemma is omitted.

Proof of (3.2). We identify (S^q, s_0) with $(\dot{I}^{q+1}, 0)$, and write $j=j^q\colon (S^q, s_0)\to (\dot{I}^{q+1}, 0)$ for the identity map. We first show that the triple $(L, K, k_0)=(I^{q+1}, S^q, 0)$ is a universal example. Let the cell e^{q+1} in $L=K\cup e^{q+1}$ have characteristic map $\bar{g}\colon (I^{q+1}, S^q, 0)\to (L, K, k_0)$, and attaching map $g=\bar{g}\mid (S^q, 0)$. Let $e_0^{q+1}=I^{q+1}-S^q$ have characteristic and attaching maps \bar{j}, \bar{j} , the identity maps; and using the notation of (3.2), set $f_1'=f_1\bar{g}, f_0'=f_0\bar{g}, \overline{H}'=\overline{H}(g\times 1), H'=H(g\times 1), u'=ug$. Suppose that (3.2) holds for the universal example, so that $d(f_1', f_0')=\iota_{u'}\{H'\}$, where ι is the class of j, and the separation element is evaluated on $(e_0^{q+1}, 0)$. Then if $d(f_1, f_0)$ is evaluated on (e^{q+1}, k_0) we have

$$d(f_1, f_0) = d(f'_1, f'_0) = \iota u' \{H'\} = u \sharp j^* \{H'\}$$

$$= u \sharp \{H'\} = (ug) \sharp \{H(g \times 1)\}$$

$$= (ug) \sharp g^* \{H\} = \alpha_u \{H\},$$

from the definitions.

We now prove (3.2) for the universal example by means of an explicit construction. The separation element $d(f_1, f_0)$ on $(e_0^{q+1}, 0)$ is represented by the map $E: ((I^{q+1} \times I)^{\cdot}, 0) \rightarrow (X, x_0)$ given by

$$E(p, t) = \begin{cases} f_1(p), & t = 1 \\ f_1(p) = f_0(p), & 0 < t < 1 \\ f_0(p), & t = 0. \end{cases} p \in I^{q+1}, t \in I,$$

Take a cellular decomposition of $\dot{I}^{q+2} = (I^{q+1} \times I)$ such that $\dot{I}^{q+1} = 0 \cup e^q$; $I^{q+1} = \dot{I}^{q+1} \cup e^{q+1}$; $I = 0 \cup 1 \cup e^1$. Thus

$$\dot{I}^{q+2} = (\dot{I}^{q+1} \times \dot{I} \cup 0 \times I) \cup (e^{q+1} \times 0) \cup (e^{q+1} \times 1) \cup (e^q \times e^1).$$

Now \overline{H} agrees with E on the q-section of \dot{I}^{q+2} , and also on the cells $e^{q+1}\times 0$, $e^{q+1}\times 1$. Hence, by using Lemma (3.5) for a sphere, and noting that the orientation of $e^q\times e^1$ is *opposite* to that induced by inclusion in \dot{I}^{q+2} , the separation element $d(\overline{H} \mid (I^{q+1}\times I)^{\cdot}, E)$ on $(\dot{I}^{q+2}, 0)$ is equal to minus the element $d(\overline{H} \mid \dot{I}^{q+1}\times I, E \mid \dot{I}^{q+1}\times I)$ on $(e^q\times e^1, 0)$. But maps of $(\dot{I}^{q+2}, 0)$ into (X, x_0) determine elements of $\pi_{q+1}(X, x_0)$, so that the former separation element is

$${\overline{H} | (I^{q+1} \times I)^{\cdot}} - {E} = 0 - {E} = - {E};$$

and since $\overline{H} | \dot{I}^{q+1} \times I = H$, $E | \dot{I}^{q+1} \times I = u^{\flat}$, the latter separation element is

$$d(H, u^{\flat})(e^{q} \times e^{1}, 0) = u_{\natural}\{H\}$$
 by definition,
= $u_{\natural}j^{*}\{H\} = \iota_{u}\{H\}.$

Hence $d(f_1, f_0)(I^{q+1}, 0) = \iota_u\{H\}$, which proves (3.2) for the universal example.

Proof of (3.3). The homotopy classes rel K of extensions of u are in 1-1 correspondence with the elements of $\pi_{q+1}(X, x_0)$; they may be distinguished by the separation elements of representative maps. Let f_0 , f_1 be two extensions of u for which there is a homotopy \overline{H} rel k_0 from f_0 to f_1 . Then by (3.2), the separation element on (e^{q+1}, k_0) is contained in $\alpha_u \pi_1(X^K, u)$. Conversely, if f_0 , f_1 are two extensions of u such that $d(f_1, f_0) = \alpha_u\{H\}$, with $H: (K \times I, k_0 \times I) \to (X, x_0)$, let \overline{H} be an extension of H to $L \times I$ such that $\overline{H}(p, 0) = f_0(p)$, $p \in L$, and define $f'_1: (L, k_0) \to (X, x_0)$ by $f'_1(p) = \overline{H}(p, 1)$. Then by (3.2), $d(f'_1, f_0) = \alpha_u\{H\} = d(f_1, f_0)$. Hence $d(f_1, f'_1) = 0$, and $f_1 \simeq f'_1$ rel K. Since $f'_1 \simeq f_0$ rel k_0 , $f_1 \simeq f_0$ rel k_0 .

Proof of (3.4). If $L=K\cup\{e^{q_i+1}\}$ is formed by attaching a set of cells to K, we may alter K within homotopy type so that the base point k_0 lies on the boundary of each cell; this does not change the group $\pi_1(X^K, u)$ by more than an isomorphism. Then, if u extends to two maps $f_0, f_1: (L, k_0) \to (X, x_0)$, the maps determine an element $d(f_1, f_0) \subset C(L, K)$ such that the coordinate of $d(f_1, f_0)$ in $\pi_{q_i+1}(X, x_0)$ is $d(f_1, f_0)(e^{q_i+1}, k_0)$ (which may be defined in the sub-

complex $K \cup e^{q_i+1}$). Then it is easy to show from Lemma (3.2) by the method used in the proof of (3.3) that f_0 and f_1 are homotopic if and only if there exists $\{H\} \in \pi_1(X^K, u)$ such that $d(f_1, f_0)(e^{q_i+1}, k_0) = (\alpha_i)_u\{H\}$ for all i. The theorem then follows at once.

An alternative proof of the above two theorems can be obtained by considering homotopy sequences of the fibering $X^L \to X^K$ induced by the inclusion $K \subset L$.

4. The addition, product, and composition theorems. In this section we give three theorems which are useful in the computation of the homomorphism α_u .

Let α , $\beta \in \pi_q(K, k_0)$, $u \in X^K$, $\xi \in \pi_1(X^K, u)$; and let \cdot denote the operation of π_1 on π_r .

Theorem (4.1) (Addition Theorem). If q > 1,

$$(\alpha + \beta)_u(\xi) = \alpha_u(\xi) + \beta_u(\xi);$$

if q=1 (so that $u_*\alpha \in \pi_1(X, x_0)$), then

$$(\alpha + \beta)_{u}(\xi) = \alpha_{u}(\xi) + (u_{*}\alpha) \cdot \beta_{u}(\xi).$$

Thus if q>1, the transformation $(\alpha, \xi) \rightarrow \alpha_u(\xi)$ is a pairing of $\pi_q(K, k_0)$ and $\pi_1(X^K, u)$ to $\pi_{q+1}(X, x_0)$; if q=1, the transformation might be called a crossed pairing. We shall prove the theorem later, by means of an explicit construction.

Now let $\gamma \in \pi_m(K, k_0)$, $\delta \in \pi_n(K, k_0)$ be represented by maps $f: (I^m, \dot{I}^m) \to (K, k_0)$ and $g: (I^n, \dot{I}^n) \to (K, k_0)$ respectively. Then the Whitehead product $[\gamma, \delta]$ is defined to be the class of the map $p: (\dot{I}^{m+n}, 0) = (I^m \times \dot{I}^n \cup \dot{I}^m \times I^n, 0) \to (K, k_0)$ given by

$$p(s, t) = f(s), s \in I^m, t \in \dot{I}^n$$
$$g(t), s \in \dot{I}^m, t \in I^n.$$

Notice that because of our orientation conventions (cf. Appendix), $[\gamma, \delta]$ is not the same as that defined by J. H. C. Whitehead in [8]; we write the latter, defined by using homology orientations, as $[\gamma, \delta]'$. The relation is easily seen to be $[\gamma, \delta] = (-1)^{m+n-1} [\gamma, \delta]'$.

Let $u \in X^K$, $\xi \in \pi_1(X^K, u)$.

THEOREM (4.2) (PRODUCT THEOREM). $[\gamma, \delta]_u(\xi)$ is given by

(i)
$$-[u_*\gamma, \delta_u(\xi)] + (-1)^{n+1}[\gamma_u(\xi), u_*\delta]$$
 if $m, n > 1$;

(ii)
$$-[u_*\gamma, \delta_u(\xi)] + (-1)^{n+1}[\gamma_u(\xi), u_*\gamma \cdot u_*\delta]$$
 if $m = 1, n > 1$;

(iii)
$$-[u_*\delta \cdot u_*\gamma, \delta_u(\xi)] + (-1)^{n+1}[\gamma_u(\xi), u_*\delta]$$
 if $m > 1, n = 1$;

$$(\mathrm{iv}) \quad - \left[u_* \delta \cdot u_* \gamma, \, \delta_u(\xi) \right] - (-1)^{n+1} u_* \delta \cdot \left[\gamma_u(\xi), \, -(u_* \gamma \cdot u_* \delta) \right] \quad \mathrm{if} \, \, m = n = 1.$$

If we agree to use π_r for r > 1 as a trivial group of operators, then (iv) is

seen to include the other formulae. The proof will be given in §8.

Two simple consequences of (4.2) are the following:

COROLLARY (4.3). If
$$\gamma \in \pi_1(K, k_0)$$
, $\delta \in \pi_n(K, k_0)$, $n > 1$, then
$$(\gamma \cdot \delta)_n(\xi) = u_* \gamma \cdot \delta_n(\xi) - [\gamma_n(\xi), u_* \gamma \cdot u_* \delta].$$

This follows from (4.2) (ii) and (4.1), since $\gamma \cdot \delta = [\gamma, \delta]' + \delta = (-1)^n [\gamma, \delta] + \delta$.

Now let $\alpha = P(\delta_1, \dots, \delta_s)$ be a multiple Whitehead product formed from the ordered set $\delta_1, \dots, \delta_s$ ($\delta_i \in \pi_{n_i}(K, k_0), n_i > 1$) by the insertion of s-1 brackets []. Let P_i denote the product $P(u_*\delta_1, \dots, (\delta_i)_u(\xi), \dots, u_*\delta_s)$ formed in the same way, but with δ_j replaced by $u_*\delta_j$ if $j \neq i$, and δ_i by $(\delta_i)_u(\xi)$.

COROLLARY (4.4). $\alpha_u(\xi) = \sum_i \pm P_i$, where the signs are determined by P and the integers n_i .

The proof is by repeated application of (4.2)(i). For example,

$$\begin{split} \left[\delta_{1}, \left[\delta_{2}, \delta_{3}\right]\right]_{u}(\xi) &= \left[u_{*}\delta_{1}, \left[u_{*}\delta_{2}, \left(\delta_{3}\right)_{u}\xi\right]\right] \\ &+ \left(-1\right)^{n_{3}}\left[u_{*}\delta_{1}, \left[\left(\delta_{2}\right)_{u}\xi, u_{*}\delta_{3}\right]\right] \\ &+ \left(-1\right)^{n_{2}+n_{3}-1}\left[\left(\delta_{1}\right)_{u}\xi, \left[u_{*}\delta_{2}, u_{*}\delta_{3}\right]\right]. \end{split}$$

We now use (4.1) and (4.4) to simplify α_u when $\alpha = \beta \circ \phi$, $(\beta \in \pi_n(K, k_0), \phi \in \pi_q(S^n, s_0))$. To express the result we need certain of the higher Hopf invariants of ϕ (cf. [3]); the definition of these depends on a choice of basic products $\omega_i \in \pi_{r_i}(S^n \vee S_0^n, s_0)$, $n \geq 2$, as defined and ordered in [3], with $\omega_{-2} = \iota^n$, $\omega_{-1} = \iota^n_0$, respectively the generators of $\pi_n(S^n \vee S_0^n, s_0)$ represented by maps of degree +1 of S^n onto S^n and S_0^n . Then it is shown in [3] that

$$(4.5) (\iota^{n} + \iota_{0}^{n}) \circ \phi = \iota^{n} \circ \phi + \iota_{0}^{n} \circ \phi + \sum_{i=0}^{\infty} \omega_{i} \circ H_{i}(\phi),$$

where $H_i(\phi) \in \pi_q(S^{r_i})$ is termed a higher Hopf invariant of ϕ .

For elements γ , δ in the homotopy groups of any space Y, define inductively $\sigma_0(\gamma, \delta) = [\gamma, \delta], \dots, \sigma_p(\gamma, \delta) = [\gamma, \sigma_{p-1}(\gamma, \delta)]$. Then it follows from the ordering $\iota^n < \iota^n_0$ chosen above that $\sigma_p(\iota^n, \iota^n_0)$ is a basic product of weight p+2 for $p \ge 0$. If $\sigma_p(\iota^n, \iota^n_0) = \omega_{i_p}$, write $B_p(\phi) = H_{i_p}(\phi)$, the corresponding higher Hopf invariant. Let S_* be the suspension homomorphism.

THEOREM (4.6) (SPHERE THEOREM). Let $\phi \in \pi_q(S^n)$, $n \ge 2$, $v \in X^{S^n}$, and let $\zeta \in \pi_{n+1}(X, x_0)$. Then

$$\phi_{\mathfrak{v}} v \mathfrak{h}^{-1}(\zeta) \, = \, \zeta \circ S_* \phi \, + \, \sum_0^\infty \, \, (-1)^{p+1} \sigma_p(v_* \iota^n, \, \zeta) \circ S_* B_p(\phi).$$

In particular, the sphere theorem allows us to compute any homomorphism of the fundamental groups of the loop spaces $\pi_1(\Omega^n X, v) \to \pi_1(\Omega^q X, vf)$ induced by a map $f: S^q \to S^n$.

Let β , ϕ , u, ξ be as above, and let $b: (S^n, s_0) \rightarrow (K, k_0)$ be a representative map for β . Then it follows from the definitions that

$$(4.7) \qquad (\beta \circ \phi)_u(\xi) = \phi_{ub}(ub) \mathfrak{p}^{-1}\beta_u(\xi).$$

Theorem (4.6), together with (4.7), yields

COROLLARY (4.8) (COMPOSITION THEOREM).

$$(\beta \circ \phi)_u(\xi) = \beta_u(\xi) \circ S_*\phi + \sum_{0}^{\infty} (-1)^{p+1} \sigma_p(u_*\beta, \beta_u(\xi)) \circ S_*B_p(\phi).$$

In particular, if q < 3n-2, then $B_p(\phi) = 0$ for all p > 0, and $B_0(\phi) = H(\phi)$, the generalized Hopf invariant. The formula then reduces to

$$(4.9) \qquad (\beta \circ \phi)_u(\xi) = \beta_u(\xi) \circ S_*\phi - [u_*\beta, \beta_u(\xi)] \circ S_*H(\phi).$$

Proof of (4.1). Let a, $b: (S^q, s_0) \rightarrow (K, k_0)$ represent α , β respectively. Denoting by $i = i^q: (I^q, \dot{I}^q) \rightarrow (S^q, s_0)$ a characteristic map for the cell $e^q = S^q - s_0$ as before, we can represent $\alpha + \beta$ by $c: (S^q, s_0) \rightarrow (K, k_0)$, defined by

$$ci(t_1, \dots, t_q) = ai(2t_1, t_2, \dots, t_q)$$
 if $t_1 \le 1/2$
= $bi(2t_1 - 1, t_2, \dots, t_q)$ if $t_1 \ge 1/2$.

Let $F: (K \times I, k_0 \times I) \rightarrow (X, x_0)$ represent $\xi \in \pi_1(X^K, u)$; then

$$(4.10) (\alpha + \beta)_u(\xi) = d(F(c \times 1), u^{\flat}(c \times 1))(e^q \times e^1, s_0 \times 0),$$

where $e^1 = I - \dot{I}$.

Let the subsets I_1^q , $I_2^q \subset I^q$ be determined by $t_1 \leq 1/2$, $t_1 \geq 1/2$, respectively, and define cells σ_1 , $\sigma_2 \subset I^q \times I$ as the interiors of $I_1^q \times I$, $I_2^q \times I$, with base points $p_1 = 0 = (0, \dots, 0)$, $p_2 = (1/2, 0, \dots, 0)$ respectively. Let T be a path from 0 to p_2 given by $T(t) = (t/2, 0, \dots, 0)$. Applying (3.5) to the separation element in (4.10), we obtain

$$(\alpha + \beta)_{u}(\xi) = d(F(ci \times 1), u^{\flat}(ci \times 1))(\sigma_{1}, p_{1})$$

$$+ (u^{\flat}(ci \times 1)T)_{\#}d(F(ci \times 1), u^{\flat}(ci \times 1))(\sigma_{2}, p_{2})$$

$$= \alpha_{u}(\xi) + (uci T)_{\#}\beta_{u}(\xi).$$

If q>1, uciT is the constant path; if q=1, it represents $u_*\alpha$. This proves (4.1). In order to prove (4.6) we need the following lemma:

LEMMA (4.11). Let
$$\phi \in \pi_q(S^n, s_0)$$
, $\zeta \in \pi_{n+1}(X, x_0)$. Then $\phi_{x_0}(x_0)_{\natural}^{-1}(\zeta) = \zeta \circ S_*\phi$.

Proof. Let $F: (S^n \times I, s_0 \times I) \to (X, x_0)$ represent $(x_0)_{\xi}^{-1} \zeta$ (so that $F(S^n \times I) = x_0$), and let $r: S^k \times I \to S^{k+1}$ be the identification map, of degree +1, which pinches $S^k \times I \cup s_0 \times I$ to a point. Then the following diagram commutes, where f represents ϕ , and $F' = Fr^{-1}$:

$$(S^{q} \times I, S^{q} \times \dot{I} \cup s_{0} \times I) \xrightarrow{f \times 1} (S^{n} \times I, S^{n} \times \dot{I} \cup s_{0} \times I) \xrightarrow{F} (X, x_{0})$$

$$\downarrow r \qquad \qquad \downarrow r \qquad \qquad \downarrow r$$

$$(S^{q+1}, s_{0}) \xrightarrow{Sf} (S^{n+1}, s_{0})$$

Clearly

$$\zeta = (x_0) \{F\} = d(F, x_0)(e^n \times e^1, s_0 \times 0) = \{F'\}.$$

And similarly

$$\phi_{x_0}\{F\} = d(F(f \times 1), x_0^{\flat}(f \times 1))(e^q \times e^1, s_0 \times 0)$$

= $\{F'(Sf)\} = \{F'\} \circ S_*\phi = \zeta \circ S_*\phi.$

Proof of (4.6). Let $g: S^n \to S^n \setminus S_0^n$ represent $\iota^n + \iota_0^n$, and let $u = v \setminus x_0: S^n \setminus S_0^n \to X$. We identify

$$\pi_1(X^{S^n \vee S_0^n}, u) = \pi_1(X^{S^n}, v) + \pi_1(X^{S_0^n}, x_0)$$

in the natural way, so that elements of the group may be written $(v_{\dagger}^{-1}\eta, (x_0)_{\dagger}^{-1}\zeta)$, for η , $\zeta \in \pi_{n+1}(X, x_0)$; and we further abbreviate this notation to (η, ζ) . It is easily verified that

$$(4.12) \iota_u^n(\eta,\zeta) = \eta, (\iota_0^n)_u(\eta,\zeta) = \zeta.$$

Then

$$((\iota^{n} + \iota_{0}^{n}) \circ \phi)_{u}(0, \zeta) = \phi_{ug}(ug)_{\natural}^{-1} (\iota^{n} + \iota_{0}^{n})_{u}(0, \zeta)$$

$$= \phi_{ug}(ug)_{\natural}^{-1} \zeta \text{ by (4.1), (4.12),}$$

$$= \phi_{v}v_{\natural}^{-1} \zeta \text{ by (2.6), (2.8) since } v \simeq ug.$$

On the other hand, we have the expansion of (4.5)

$$(4.14) \qquad (\iota^{n} + \iota_{0}^{n}) \circ \phi = \iota^{n} \circ \phi + \iota_{0}^{n} \circ \phi + \sum_{i=0}^{\infty} \omega_{i} \circ H_{i}(\phi),$$

and we may apply the addition theorem to the left-hand side of (4.13) in this expanded form. Since $u_*\iota_0^n=0$, it follows from (4.4) that the expression

$$(\omega_i \circ H_i(\phi))_u(0,\zeta) = (H_i(\phi))_{x_0}(x_0)^{-1}_{\xi}(\omega_i)_u(0,\zeta)$$

is 0 if ω_i involves ι_0^n more than once. By definition $\{\sigma_p(\iota^n, \iota_0^n)\}$, p = -1, 0, 1, \cdots consists of those basic products which involve ι_0^n only once. If $\omega_{i_p} = \sigma_p$, then writing $B_p(\phi) = H_{i_p}(\phi)$, we have by induction

$$\begin{split} \sigma_{p}(\iota^{n}, \iota_{0}^{n})_{u}(0, \zeta) &= -\left[u_{*}\iota^{n}, \sigma_{p-1}(\iota^{n}, \iota_{0}^{n})_{u}(0, \zeta)\right] \\ &= (-1)^{p+1}\sigma_{p}(u_{*}\iota^{n}, (\iota_{0}^{n})_{u}(0, \zeta)) \\ &= (-1)^{p+1}\sigma_{p}(v_{*}\iota^{n}, \zeta), \end{split}$$

using (4.12) and the fact that $u_*\iota^n = v_*\iota^n$. Hence

$$(4.15) \quad (\sigma_p(\iota^n, \iota_0^n) \circ B_p(\phi))_u(0, \zeta) = (B_p(\phi))_{x_0}(x_0)_{\natural}^{-1}((-1)^{p+1}\sigma_p(v_*\iota^n, \zeta))$$

$$= (-1)^{p+1}\sigma_p(v_*\iota^n, \zeta) \circ S_*B_p(\phi)$$

by (4.11).

Applying the addition theorem to the left-hand side of (4.13), expanded as in (4.14), and using (4.12) and (4.15) to calculate the terms, we obtain the expression in Theorem (4.6).

5. Examples. Using the notation of (3.3), let $L = K \cup e^{q+1}$, where the class of the attaching map is $\alpha \in \pi_q(K, k_0)$, and let $u: (K, k_0) \to (X, x_0)$ have an extension over L. Then to classify the extensions of u, we must compute α_u ; and the theorems of the preceding section allow this to be done in certain cases. In particular, if we know the homomorphisms $(\delta_i)_u$ for certain elements $\delta_i \in \pi_{n_i}(K, k_0)$, then we may compute α_u for any α formed from the δ_i by the operations of addition, formation of Whitehead products, and composition with elements of homotopy groups of spheres. In the special case $K = S^{n_1} \lor \cdots \lor S^{n_r}$, Hilton has shown that all elements of the homotopy groups of K can be so formed from the generators $\iota^{n_1}, \cdots, \iota^{n_r}$.

As an example, let $K = S^m \bigvee S^n$, with $m \le n$, and suppose for simplicity that q < 3m - 2. Let ν , ω denote the classes of $v = u \mid S^m$, $w = u \mid S^n$ respectively. We identify

$$\pi_1(X^K, u) = \pi_1(X^{S^m}, v) + \pi_1(X^{S^n}, w)$$

in the natural way. Abbreviating $(\eta, \zeta) = (v_{\dagger}^{-1}\eta, w_{\dagger}^{-1}\zeta), \eta \in \pi_{m+1}(X, x_0), \zeta \in \pi_{n+1}(X, x_0), we compute <math>\alpha_u(\eta, \zeta) \in \pi_{q+1}(X, x_0)$. Leaving aside the cases m=1 or n=1.

$$\pi_q(K) = \pi_q(S^m) + \pi_q(S^n) + [\iota^m, \iota^n] \circ \pi_q(S^{m+n-1});$$

let $\alpha = \alpha_1 + \alpha_2 + [\iota^m, \iota^n] \circ \beta$, where $\alpha_1 \in \pi_q(S^m)$, $\alpha_2 \in \pi_q(S^n)$, $\beta \in \pi_q(S^{m+n-1})$. Then

$$\alpha_{u}(\eta, \zeta) = (\alpha_{1})_{u}(\eta, \zeta) + (\alpha_{2})_{u}(\eta, \zeta) + ([\iota^{m}, \iota^{n}] \circ \beta)_{u}(\eta, \zeta).$$

Now from (4.6)

$$(\alpha_1)_u(\eta, \zeta) = \eta \circ S_*\alpha_1 - [\nu, \eta] \circ S_*H(\alpha_1),$$

$$(\alpha_2)_u(\eta, \zeta) = \zeta \circ S_*\alpha_2 - [\omega, \zeta] \circ S_*H(\alpha_2)$$

and from (4.2) and (4.8), since β is a suspension,

$$([\iota^m, \iota^n] \circ \beta)_u(\eta, \zeta) = (-[\nu, \zeta] + (-1)^{n+1}[\eta, \omega]) \circ S_*\beta.$$

This determines $\alpha_u(\eta, \zeta)$ as a sum of these expressions. If m = n = 1, then α_u can be found by the addition theorem. If m = 1 < n, then α is a sum $\sum \xi_i \cdot \alpha_i$, $\xi_i \in \pi_1(S^1)$, $\alpha_i \in \pi_q(S^n)$. α_u is then given by the addition theorem and (4.3).

As a special case of the example, we consider maps $S_1^n \times S_2^n \to S^n$, $n \ge 2$; here $\alpha = [\iota_1^n, \ \iota_2^n]$. If v, w have degrees p, q respectively, p, $q \ne 0$, we say that an extension of u is of type (p, q). The obstruction to such an extension is $u_*[\iota_1^n, \ \iota_2^n] = pq[\iota^n, \ \iota^n]$. Suppose that u has an extension: then the homotopy classes of extensions are in 1-1 correspondence with $\pi_{2n}(S^n)/\alpha_u(v_{\sharp}^{-1}\pi_{n+1}(S^n), w_{\sharp}^{-1}\pi_{n+1}(S^n))$. The subgroup contains only the elements $0, q[\iota^n, \eta], p[\iota^n, \eta]$, if $n \ge 3$, where η is the generator of $\pi_{n+1}(S^n)$. Now Hilton and Whitehead have shown [4] that $[\iota^n, \eta] \ne 0$ if and only if $n \equiv 1 \mod 4$. Hence, using known results on Whitehead products,

EXAMPLE (5.1). There exist maps $S_1^n \times S_2^n \to S^n$, $n \ge 2$, of type (p,q), $p,q \ne 0$, if and only if n is odd, and either pq is even or $\pi_{2n+1}(S^{n+1})$ has an element of Hopf invariant 1. Suppose that p,q, and n are such that maps do exist. Then the homotopy classes of such maps are in 1-1 correspondence with the elements of $\pi_{2n}(S^n)$ if p and q are both even, or if $n = -1 \mod 4$; otherwise they are in 1-1 correspondence with the elements of

$$\pi_{2n}(S^n)/[\iota^n, \pi_{n+1}(S^n)] = \pi_{2n}(S^n)/Z_2.$$

Other examples are easily given; for instance

EXAMPLE (5.2). The identity map $S^n \rightarrow S^n$ always extends to maps $S^n \times S^{n-1} \rightarrow S^n$; the homotopy classes of extensions are in 1-1 correspondence with the elements of $\pi_{2n-1}(S^n)/[\iota^n, \pi_n(S^n)] \approx S_*\pi_{2n-1}(S^n)$.

EXAMPLE (5.3). Let u be a map of $S^1 \bigvee S^1$ into the real projective plane which is nontrivial on both circles. Then there are two homotopy classes rel s_0 of extensions of u to $S^1 \times S^1$.

6. An application: the group of homotopy equivalences. We shall outline an application of the above methods to the group of homotopy classes of homotopy equivalences of a space with itself, denoted Eq.

Let K be a 1-connected CW complex, and let $K \cup e^{q+1}$ be formed by attaching a cell e^{q+1} , $q > \dim K$, with $\alpha \in \pi_q(K)$ the class of the attaching map and $\bar{\alpha} \in \pi_{q+1}(K \cup e^{q+1}, K)$ the class of the characteristic map. Let

$$i: K \subset K \cup e^{q+1}$$

be the inclusion, and define a homomorphism

$$d^*: i_*\pi_{q+1}(K) \to Eq(K \cup e^{q+1})$$

as follows: $d^*(\beta)$ is the homotopy class of an extension g of i such that $d(g,1)(e^{q+1}) = \beta$, where 1 denotes the identity map of $K \cup e^{q+1}$. Since $q > \dim K$ if f is a homotopy equivalence of $K \cup e^{q+1}$, then $f_*\bar{\alpha} = \epsilon(f)\bar{\alpha}$, where $\epsilon(f) = \pm 1$. We also define homomorphisms

$$\begin{split} j^* \colon Eq(K \, \cup \, e^{q+1}) \to Eq(K), \qquad j_0^* \colon Eq(K \, \cup \, e^{q+1}) \to Eq(S^{q+1}), \\ \text{by } j^* \big\{ f \big\} = \big\{ f \big| \, K \big\}, \, j_0^* \big\{ f \big\} = \epsilon(f) \iota^{q+1}. \end{split}$$

THEOREM (6.1). The following sequences are exact:

$$i_*\pi_{q+1}(K) \xrightarrow{d^*} Eq(K \cup e^{q+1}) \xrightarrow{j^*} Eq(K),$$
 if $2\alpha \neq 0$;
 $i_*\pi_{q+1}(K) \xrightarrow{d^*} Eq(K \cup e^{q+1}) \xrightarrow{j^*+j_0^*} Eq(K) + Eq(S^{q+1}),$ if $2\alpha = 0$.

From Lemma 7 of [6] it follows that the image of j^* is the set of classes $\{h\}$ such that $h_*\alpha = \pm \alpha$; denote this subgroup by $Eq_e(K)$. The image of $j^* + j_0^*$ is then $Eq_e(K) + Eq(S^{q+1})$, if $2\alpha = 0$. The kernel of d^* is

$$i_*\pi_{q+1}(K) \cap \alpha_i\pi_1((K \cup e^{q+1})^K, i)$$

where the base point $k_0 \in K$ is any point of \dot{e}^{q+1} . Methods were given in the previous sections for calculating α_i if K is a bunch of spheres, so that in this case we can find $Eq(K \cup e^{q+1})$ up to extension.

The operations of $Eq_{\epsilon}(K)$, or $Eq_{\epsilon}(K) + Eq(S^{q+1})$, on $i_*\pi_{q+1}(K)/i_*\pi_{q+1}(K)$ $\bigcap \alpha_i\pi_1$ are given as follows: Let $\gamma \in \pi_{q+1}(K)$, $\psi = \{h\} \in Eq(K)$, $\epsilon \iota^{q+1} \in Eq(S^{q+1})$. Then

- (i) If $2\alpha \neq 0$, then $\psi \cdot (i_*\gamma) = i_*h_*\gamma$;
- (ii) If $2\alpha = 0$, then $(\psi, \epsilon \iota^{q+1}) \cdot (i_* \gamma) = \epsilon i_* h_* \gamma$.

The extension is not known to us, in general.

7. Further applications. In this section we shall show how the theory of §§2-4 can be applied to obtain information about Whitehead products.

THEOREM (7.1). If $\gamma \in \pi_q(S^m)$, then in $\pi_{q+n-1}(S^m \vee S^n)$ we have $[\iota^m_0 \gamma, \iota^n] = [\iota^m, \iota^n] \circ S_*^{n-1} \gamma + \sum_0^{\infty} (-1)^{(p+1)(n+1)} \sigma_{p+1}(\iota^m, \iota^n) \circ S_*^{n-1} B_p(\gamma)$, for m, n > 1, where $\sigma_{n+1}(\iota^m, \iota^n)$ and $B_p(\gamma)$ are defined as in (4.6).

Proof. Using the elementary relation

$$[\eta, \iota^1] = \iota^1 \cdot \eta - \eta, \qquad \text{for } \eta \in \pi_q(S^m),$$

to expand both sides of the identity $(\iota^1 \cdot \iota^m) \circ \gamma = \iota^1 \cdot (\iota^m \circ \gamma)$, we obtain

$$(7.3) ([\iota^m, \iota^1] + \iota^m) \circ \gamma = [\iota^m \circ \gamma, \iota^1] + \iota^m \circ \gamma.$$

Now as shown in the addition theorem, if $u \in X^K$, $\xi \in \pi_1(X^K, u)$, then the transformation $(u, \xi) : \pi_q(K, k_0) \to \pi_{q+1}(X, x_0)$ given by $(u, \xi)\alpha = \alpha_u(\xi)$ is a homomorphism for q > 1. Taking $K = S^m \vee S^1$, $X = S^m \vee S^2$, u such that $u_* \iota^m = \iota^m$, $u_* \iota^1 = 0$, and ξ such that $\iota^m_u(\xi) = 0$, $\iota^1_u(\xi) = \iota^2$, and applying (u, ξ) to both sides of (7.3), we obtain by use of the composition theorem

$$(-[\iota^{m}, \iota^{2}] + 0) \circ S_{*}\gamma + \sum_{0}^{\infty} (-1)^{p+1}\sigma_{p}(0 + \iota^{m}, -[\iota^{m}, \iota^{2}] + 0) \circ S_{*}B_{p}(\gamma)$$

$$= -[\iota^{m} \circ \gamma, \iota^{2}] + 0;$$

using the definition of $\sigma_{p+1}(\iota^m, \iota^n)$, this yields the equation in (7.1) for the case n=2.

We can now prove (7.1) by induction on n. Suppose that (7.1) holds for

n, and apply (u, ξ) to both sides of the equation, with $K = S^m \bigvee S^n$, $X = S^m \bigvee S^{n+1}$, u such that $u_* \iota^m = \iota^m$, $u_* \iota^n = 0$, and ξ such that $\iota^m_u(\xi) = 0$, $\iota^n_u(\xi) = \iota^{n+1}$. We obtain

$$\begin{split} -\left[\iota^{m}\circ\gamma,\,\iota^{n+1}\right] &=\, -\left[\iota^{m},\,\iota^{n+1}\right]\circ S_{*}^{n}\gamma \\ &+\, \sum_{0}^{\infty}\,\left(-1\right)^{(p+1)\,(n+1)}\!\left(-1\right)^{p+2}\!\sigma_{p+1}(\iota^{m},\,\iota^{n+1})\circ S_{*}^{n}B_{p}(\gamma) \end{split}$$

which yields the required equation for n+1. This proves (7.1).

Theorem (7.1) may be used as a universal example to derive

COROLLARY (7.4). If
$$\gamma \in \pi_q(S^m)$$
, $\alpha \in \pi_m(X)$, $\beta \in \pi_n(X)$, $m, n > 1$, then $[\alpha \circ \gamma, \beta] = [\alpha, \beta] \circ S_*^{n-1} \gamma + \sum_0^\infty (-1)^{(p+1)(n+1)} \sigma_{p+1}(\alpha, \beta) \circ S_*^{n-1} B_p(\gamma)$.

The corollary generalizes a formula of G. W. Whitehead [5, (3.59)] for the case in which γ is a suspension.

As a further application, we give a simple inductive proof of the Jacobi identity for Whitehead products in $\pi_{p+q+r-2}(S^p \vee S^q \vee S^r)$ (cf. [3] et al.). With our conventions for the Whitehead product, the identity is given by

THEOREM (7.5).

$$(-1)^{(p+1)r}[[\iota^{p}, \iota^{q}], \iota^{r}] + (-1)^{(r+1)q}[[\iota^{r}, \iota^{p}], \iota^{q}] + (-1)^{(q+1)p}[[\iota^{q}, \iota^{r}], \iota^{p}] = 0, \qquad p, q, r \ge 2.$$

Proof. It is elementary that the following relation holds in $\pi_2(S^2 \vee S_0^2 \vee S^1)$: $\iota^1 \cdot [\iota^2, \iota_0^2] = [\iota^1 \cdot \iota^2, \iota^1 \cdot \iota_0^2]$. Expanding both sides by (7.2),

$$(7.6) [[\iota^2, \iota_0^2], \iota^1] + [\iota^2, \iota_0^2] = [[\iota^2, \iota^1] + \iota^2, [\iota_0^2, \iota^1] + \iota_0^2].$$

Choosing $K = S^2 \lor S_0^2 \lor S_1$, $X = S^2 \lor S_0^2 \lor S_1^2$ $u \in X^K$ such that $u_* \iota^2 = \iota^2$, $u_* \iota_0^2 = \iota_0^2$, $u_* \iota^1 = 0$, $\xi \in \pi_1(X^K, u)$ such that $\iota_u^2(\xi) = (\iota_0^2)_u(\xi) = 0$, $\iota_u^1(\xi) = \iota_1^2$, and applying (u, ξ) to both sides of (7.6) we obtain $-[[\iota^2, \iota_0^2], \iota_1^2] = [\iota_0^2, [\iota_0^2, \iota_1^2]] + [[\iota^2, \iota_1^2], \iota_0^2]$ which yields (7.5) for p = q = r = 2.

Suppose inductively that the identity of (7.5) holds for p, q, r. Taking $K = S^p \bigvee S^q \bigvee S^r$, $X = S^p \bigvee S^q \bigvee S^{r+1}$, $u \in X^K$ such that $u_*\iota^p = \iota^p$, $u_*\iota^q = \iota^q$, $u_*\iota^r = 0$, and $\xi \in \pi_1(X^K, u)$ such that $\iota^p_u(\xi) = \iota^q_u(\xi) = 0$, $\iota^r_u(\xi) = \iota^{r+1}$, by applying (u, ξ) to both sides of the equality in (7.5) we obtain the same equality with r replaced by r+1. This proves (7.5).

The proof could equally well start with the relation $\iota^1 \cdot \left[\iota_0^1, \iota_1^1\right] = \left[\iota^1 \cdot \iota_0^1, \iota^1 \cdot \iota_1^1\right]$ which can be verified purely formally.

Notice that if we apply homomorphisms (u, ξ) to both sides of (7.6) with u and ξ appropriately chosen to raise the dimensions of ι^2 and ι_0^2 , but leave ι^1 fixed, then we obtain a generalization of the Jacobi identity for the case in which one factor is of dimension 1; this can be written

(7.7)
$$(-1)^{p+1}[[\iota^p, \iota^q], \iota^1] + [[\iota^1, \iota^p], \iota^q] + (-1)^{(q+1)p}[[\iota^q, \iota^1], \iota^p] + [[\iota^1, \iota^p], [\iota^q, \iota^1]] = 0,$$

Equation (7.7) also follows directly from the properties of the operation of π_1 , in the manner of (7.6)

Theorem (7.5) is a universal example for the Jacobi identity in the homotopy groups of any space.

8. Proof of the product theorem. We shall now prove Theorem (4.2). As universal examples for K, γ , and δ we take $S^m \bigvee S^n$, ι^m , and ι^n respectively. Then if K, γ , and δ are arbitrary, there is a map $h: S^m \bigvee S^n \to K$ such that $h_*\iota^m = \gamma$ and $h_*\iota^n = \delta$. Since

$$[\gamma, \delta]_u = (h_*[\iota^m, \iota^n])_u = [\iota^m, \iota^n]_{uh}h^*,$$

and $\gamma_u = \iota_{uh}^m h^*$, $\delta_u = \iota_{uh}^n h^*$, one verifies immediately that Theorem (4.2) for the general case follows if we have proved it for the universal example.

Let $w: S^m \to X$, $v: S^n \to X$ define $u = w \setminus v: S^m \setminus S^n \to X$; we identify $\pi_1(X^{S^m \setminus S^n}, u) = \pi_1(X^{S^m}, w) + \pi_1(X^{S^n}, v)$ under the natural isomorphism, so that there is a natural isomorphism $(w_{\natural}^{-1}, v_{\natural}^{-1}): \pi_{m+1} + \pi_{n+1} \to \pi_1(X^{S^m \setminus S^n}, u)$, where $\pi_k = \pi_k(X, x_0)$. Let

$$\kappa = \left[\iota^m, \ \iota^n\right]_u(w\bar{\mathfrak{q}}^{-1}, \ v\bar{\mathfrak{q}}^{-1}) \colon \pi_{m+1} + \pi_{n+1} \to \pi_{m+n};$$

let ω , ν denote $w_*\iota^m$, $v_*\iota^n$, and let $\lambda \in \pi_{m+1}$, $\rho \in \pi_{n+1}$. Then Theorem (4.2) for the universal example can be written

(8.1)
$$\begin{aligned} &(\mathrm{i}) \quad \kappa(\lambda, \rho) = -\left[\omega, \rho\right] + (-1)^{n+1} [\lambda, \nu] & \text{if } m, n > 1, \\ &(\mathrm{ii}) \quad \kappa(\lambda, \rho) = -\left[\omega, \rho\right] + (-1)^{n+1} [\lambda, \omega \cdot \nu] & \text{if } m = 1, n > 1, \\ &(\mathrm{iii}) \quad \kappa(\lambda, \rho) = -\left[\nu \cdot \omega, \rho\right] + (-1)^{n+1} [\lambda, \nu] & \text{if } m > 1, n = 1, \\ &(\mathrm{iv}) \quad \kappa(\lambda, \rho) = -\left[\nu \cdot \omega, \rho\right] - \nu \cdot [\lambda, -(\omega \cdot \nu)] & \text{if } m = n = 1. \end{aligned}$$

We write the fundamental group additively, and shall first deduce (8.1) (iv) from the addition theorem. In this case $S^m \vee S^n = S^1 \vee S^1$, and we set $\iota = \iota^m$, $\iota' = \iota^n$. Then for

$$\xi=(w_{\overline{1}}^{-1}\lambda,\,v_{\overline{1}}^{-1}\rho)\in\pi_1(X^{S^1\vee S^1},\,u),$$

it is clear that $\iota_{\iota}(\xi) = \lambda$, $\iota_{\iota}'(\xi) = \rho$. Now $[\iota, \iota'] = (\iota' + \iota) - (\iota + \iota')$, and

$$(\iota' + \iota)_u(\xi) = \iota'_u(\xi) + u_*\iota' \cdot \iota_u(\xi) = \rho + \nu \cdot \lambda.$$

Since

$$(-(\iota + \iota') + (\iota + \iota'))_u(\xi) = (-(\iota + \iota'))_u(\xi) + (-(\omega + \nu)) \cdot (\iota + \iota')_u(\xi),$$

$$(-(\iota + \iota'))_u(\xi) = -(-\nu - \omega) \cdot (\lambda + \omega \cdot \rho).$$

Therefore

(8.2)
$$\kappa(\lambda, \rho) = [\iota, \iota']_{u}(\xi) = ((\iota' + \iota) - (\iota + \iota'))_{u}(\xi)$$

$$= \rho + \nu \cdot \lambda - (\nu + \omega) \cdot ((-\nu - \omega) \cdot (\lambda + \omega \cdot \rho))$$

$$= \nu \cdot (\lambda - (\omega - \nu - \omega) \cdot \lambda) + \rho - (\nu + \omega - \nu) \cdot \rho$$

$$= -\nu \cdot [\lambda, \omega \cdot (-\nu)] - [\rho, \nu \cdot \omega].$$

This proves (8.1)(iv).

We can now suppose that m+n>2; if we prove that

(8.3)
$$\kappa(0, \rho) = -\left[\omega, \rho\right] \qquad \text{if } n > 1,$$
$$= -\left[\nu \cdot \omega, \rho\right] \qquad \text{if } n = 1,$$

it will follow that

$$\kappa(\lambda, 0) = [\iota^{m}, \iota^{n}]_{u}(w_{\dagger}^{-1}\lambda, v_{\dagger}^{-1}0) = ((-1)^{mn}[\iota^{n}, \iota^{m}])_{u}(w_{\dagger}^{-1}\lambda, v_{\dagger}^{-1}0)$$

$$= (-1)^{mn+1}[\nu, \lambda] \quad \text{or} \quad (-1)^{n+1}[\omega \cdot \nu, \lambda]$$

$$= (-1)^{n+1}[\lambda, \nu] \quad \text{or} \quad (-1)^{n+1}[\lambda, \omega \cdot \nu]$$

according as m > 1 or m = 1. Then (8.3) implies that $\kappa(\lambda, \rho) = \kappa(\lambda, 0) + \kappa(0, \rho)$ is given by (8.1)(i), (ii), or (iii), and we need only prove (8.3).

Consider the case $(X, x_0) = (S^m \bigvee S^{n+1}, s_0)$, $w = j^m$, the identity map of S^m , $v = s_0$, $\rho = \iota^{n+1}$, where $m, n \ge 1$ and m+n>2; we prove by considering representative maps that

LEMMA (8.4). In this case $\kappa(0, \iota^{n+1}) = -[\iota^m, \iota^{n+1}].$

Proof. $[\iota^m, \iota^n]$ is represented by $p: \dot{I}^{m+n} = (I^m \times I^n) \rightarrow S^m \vee S^n$,

$$p(y, y') = i^{m}(y) \qquad \text{if } y \in I^{m}, y' \in \dot{I}^{n},$$

= $i^{n}(y') \qquad \text{if } y \in \dot{I}^{m}, y' \in I^{n},$

Define maps E, F: $((S^m \lor S^n) \times I, s_0 \times I) \rightarrow (S^m \lor S^{n+1}, s_0)$ by

$$E(z, t) = z,$$
 $z \in S^{m}, t \in I,$
 $= s_{0},$ $z \in S^{n};$
 $F(z, t) = z,$ $z \in S^{m},$
 $= i^{n+1}((i^{n})^{-1}(z), t),$ $z \in S^{n}.$

Then $F(p \times 1)$, $E(p \times 1)$: $(\dot{I}^{m+n} \times I, 0 \times I) \rightarrow (S^m \vee S^{n+1}, s_0)$ agree on $\dot{I}^{m+n} \times \dot{I} \cup 0 \times I$; and since F represents $((\dot{J}^m)_{\sharp}^{-1}0, s_{0\sharp}^{-1}\iota^{n+1}) \in \pi_1(X^{S^m} \vee S^n, u)$, we have

$$\kappa(0, \iota^{n+1}) = d(F(p \times 1), (E(p \times 1))((\dot{I}^{m+n} - 0) \times I, 0 \times 0).$$

Extend $F(p\times 1)$, $E(p\times 1)$ over $\dot{I}^{m+n+1} = \dot{I}^{m+n} \times I \cup I^{m+n} \times \dot{I}$ to \overline{F} , \overline{E} respectively, as follows: for $y \in I^m$, $y' \in I^n$, $t \in \dot{I}$ define

$$\overline{F}(y, y', t) = i^{m}(y) \qquad \text{if } y' \in \dot{I}^{n},$$

$$= i^{n+1}(y', t) = s_{0} \qquad \text{if } y \in \dot{I}^{m};$$

and the same for \overline{E} . \overline{F} and \overline{E} are readily seen to be the canonical maps representing $[\iota^m, \iota^{n+1}]$ and $[\iota^m, 0]$ respectively; also, \overline{F} and \overline{E} agree on $I^{m+n} \times \dot{I} \cup 0 \times I$. Setting $e^{m+n+1} = \dot{I}^{m+n+1} - 0$, and applying Lemma (3.5) as in the proof of (3.2), it follows that $d(F(p \times 1), E(p \times 1)) = d(\overline{F} | \dot{I}^{m+n} \times I, \overline{E} | \dot{I}^{m+n} \times I)$ on $((\dot{I}^{m+n} - 0) \times I, 0 \times 0)$ is equal to $-d(\overline{F}, \overline{E})(e^{m+n+1}, 0)$. Thus

$$\kappa(0, \iota^{n+1}) = -d(\overline{F}, \overline{E})(e^{m+n+1}, 0) = -(\{\overline{F}\} - \{\overline{E}\}) = -\{\overline{F}\} = -[\iota^m, \iota^{n+1}]$$
 which proves (8.4).

The space $S^m \bigvee S^{n+1}$ in (8.4) is a universal example for the case $v = x_0$; for, given any (X, x_0) , w, ρ , there exists $g: (S^m \bigvee S^n, s_0) \rightarrow (X, x_0)$ such that $g \mid (S^m, s_0) = w$ and $\{g \mid S^{n+1}\} = \rho$.

COROLLARY (8.5). $\kappa(0, \rho) = -[\omega, \rho]$ if $v = x_0$, with X, w, ρ arbitrary.

Now let all of X, w, v, ρ be arbitrary. Define $h=j^m \vee h'$: $(S^m \vee S^n, s_0) \to (S^m \vee S^n_1 \vee S^n_2, s_0)$, where $h': S^n \to S^n_1 \vee S^n_2$ is such that $h_*' \iota^n = \iota^n_1 + \iota^n_2$. Let $\bar{\imath} = (x_0 \vee v)h'$; then $h^*: \pi_1(X^{S^m \vee S^n_1 \vee S^n_2}, w \vee x_0 \vee v) \to \pi_1(X^{S^m \vee S^n}, w \vee \bar{\imath})$. We identify the second group with $\pi_1(X^{S^m}, w) + \pi_1(X^{S^n}, \bar{\imath})$, and treat the first similarly. Then it is clear from the definition of \natural as a separation element, and from the definition of h^* , that

$$h^*(\bar{w}_{\natural}^{-1}\lambda, \bar{x}_{0}_{\natural}^{-1}\rho_{1}, \bar{v}_{\natural}^{-1}\rho_{2}) = (\bar{w}_{\natural}^{-1}\lambda, \bar{v}_{\natural}^{-1}(\rho_{1} + \rho_{2})).$$

Let M be a homotopy rel S^m from $w \vee \bar{v}$ to $u = w \vee v$; under the above identification $M_{\#} = ((M \mid S^m)_{\#}, (M \mid S^n)_{\#})$. Since $v_{\natural} = (M \mid S^n)_{\#} \bar{v}_{\natural}$ by (2.6), and $(M \mid S^m)_{\#}$ is the identity.

$$M_{\sharp}(w_{\sharp}^{-1}\lambda, \bar{v}_{\sharp}^{-1}(\rho_{1}+\rho_{2})) = (w_{\sharp}^{-1}\lambda, \bar{v}_{\sharp}^{-1}(\rho_{1}+\rho_{2})).$$

Setting $r = w \bigvee x_0 \bigvee v$.

$$[\iota^{m} \ \iota_{1}^{n} + \iota_{2}^{n}]_{r} = (h_{*}[\iota^{m}, \iota^{n}])_{r} = [\iota^{m}, \iota^{n}]_{rh}h^{*} = [\iota^{m}, \iota^{n}]_{u}M_{\sharp}h^{*}$$

and hence

(8.6)
$$\kappa(0, \rho) = \begin{bmatrix} \iota^{m}, \iota^{n} \end{bmatrix}_{u} (w_{\dagger}^{-1}0, v_{\dagger}^{-1}\rho) \\ = \begin{bmatrix} \iota^{m}, \iota^{n} \end{bmatrix}_{u} M_{\sharp} h^{*} (w_{\dagger}^{-1}0, x_{0 \dagger}^{-1}\rho, v_{\dagger}^{-1}0) \\ = \begin{bmatrix} \iota^{m}, \iota_{1}^{n} + \iota_{2}^{n} \end{bmatrix}_{r} (w_{\dagger}^{-1}0, x_{0 \dagger}^{-1}\rho, v_{\dagger}^{-1}0).$$

If $m \ge 1$, n > 1, then it follows from the addition theorem that $[\iota^m, \iota_1^n + \iota_2^n]_r = [\iota^m, \iota_1^n]_r + [\iota^m, \iota_2^n]_r$. The first term yields $[\iota^m, \iota_1^n]_r (w_{\dagger}^{-1}0, x_{0\dagger}^{-1}\rho, v_{\dagger}^{-1}0) = -[\omega, \rho]$ by (8.5), while the second term yields 0. Hence

(8.7)
$$\kappa(0, \rho) = -\left[\omega, \rho\right] \quad \text{for } m \ge 1, n > 1.$$

If m > 1, n = 1, then

$$\begin{bmatrix} \iota^m,\ \iota^n+\iota^n_2 \end{bmatrix} = (\iota^n_1+\iota^n_2) \cdot \iota^m - \iota^m = \begin{bmatrix} \iota^n_2 \cdot \iota^m,\ \iota^n_1 \end{bmatrix} + \begin{bmatrix} \iota^m,\ \iota^n_2 \end{bmatrix}.$$

Applying the addition theorem, and noting that the second term again gives 0,

$$[8.8) \qquad \left[\iota^{m}, \iota_{1}^{n} + \iota_{2}^{n}\right]_{r}(w_{+}^{-1}0, x_{0}^{-1}\rho, v_{+}^{-1}0) = \left[\iota_{2}^{n} \cdot \iota^{m}, \iota_{1}^{n}\right]_{r}(w_{+}^{-1}0, x_{0}^{-1}\rho, v_{+}^{-1}0).$$

Let $k = l \vee j_1^n$: $(S^m \vee S^n, s_0) \rightarrow (S^m \vee S_1^n \vee S_2^n, s_0)$, where l represents $\iota_2^n \cdot \iota_2^m$, so that rk represents $\nu \cdot \omega$ on S^m and 0 on S^n . Then $k^* : \pi_1(X^{S^m \vee S_1^n \vee S_2^n}, r) \rightarrow \pi_1(X^{S^m \vee S^n}, rk)$ is clearly such that

$$k^*(w_{\dagger}^{-1}0, x_{0\xi}^{-1}\rho, v_{\dagger}^{-1}0) = (l_{\dagger}^{-1}0, x_{0\xi}^{-1}\rho).$$

Since $k_*[\iota^m, \iota^n] = [\iota_2^n \cdot \iota^m, \iota_1^n]$

(8.9)
$$\begin{bmatrix} {\iota}_{2} \cdot {\iota}^{m}, {\iota}_{1} \end{bmatrix}_{r} (w_{+}^{n} 0, x_{0}^{-1} \rho, v_{+}^{-1} 0) = [{\iota}^{m}, {\iota}^{n}]_{rk} k^{*} (w_{+}^{1} 0, x_{0}^{-1} \rho, v_{+}^{-1} 0)$$

$$= [{\iota}^{m}, {\iota}^{n}]_{rk} (l_{+}^{1} 0, x_{0}^{-1} \rho) = -[{\nu} \cdot {\omega}, {\rho}] \text{ by } (8.5).$$

Equations (8.6), (8.8), and (8.9) yield

(8.10)
$$\kappa(0, \rho) = - \left[\nu \cdot \omega, \rho \right] \quad \text{if } m > 1, n = 1.$$

Equations (8.7) and (8.10) together prove (8.3), and hence Theorem (4.2). **Appendix. Separation elements**

Let I^n be the subset of Euclidean n-space consisting of n-tuples of real numbers (y_1, \dots, y_n) , $0 \le y_i \le 1$, oriented by the generator of $H_n(I^n, \dot{I}^n)$ represented by the identity map of I^n in the cubical singular theory. Let J^{n-1} be the closure of the subset of \dot{I}^n for which $y_n < 1$, and let I_1^{n-1} be the subset of \dot{I}^n for which $y_n = 1$. If $x_0 \in A \subset X$, then elements of $\pi_n(X, A, x_0)$ are represented by maps $f: (I^n, \dot{I}^n, J^{n-1}) \to (X, A, x_0)$, and the boundary operator

$$\partial : \pi_n(X, A, x_0) \to \pi_{n-1}(A, x_0, x_0) = \pi_{n-1}(A, x_0)$$

is defined by $\partial \{f\} = \{f | I_1^{n-1}\}$. If we identify $(S^{n-1}, s_0) = (\dot{I}^n, 0)$, where $0 = (0, \dots, 0)$, then the specification of the boundary operator determines an orientation of S^{n-1} (cf. [7, §4]). It is to be noted that this is not the orientation given by the homology boundary.

Let h_t : $(I^n, \dot{I}^n, J^{n-1}, 0) \rightarrow (I^n, \dot{I}^n, J^{n-1}, 0)$ be a homotopy such that h_0 = identity, $h_1(J^{n-1}) = 0$. h_t determines a 1-1 correspondence between the sets of homotopy classes of maps g: $(I^n, \dot{I}^n, 0) \rightarrow (X, A, x_0)$ and the elements of $\pi_n(X, A, x_0)$ by $\{g\} \rightarrow \{gh_1\}$, and similarly between the homotopy classes of maps g': $(\dot{I}^n, 0) \rightarrow (A, x_0)$ and the elements of $\pi_{n-1}(A, x_0)$. Using this correspondence, we may represent elements of $\pi_n(X, A, x_0)$ and $\pi_{n-1}(A, x_0)$ by maps of $(I^n, \dot{I}^n, 0)$ and $(\dot{I}^n, 0)$ respectively.

We define separation elements as follows (cf. [1] for the original definition). Let K be a CW complex(2) and let $\sigma \in K$ be an n-cell with characteristic map $c_{\sigma} : (I^n, \dot{I}^n, 0) \rightarrow (\bar{\sigma}, \dot{\sigma}, p_{\sigma})$, where $p_{\sigma} \in \dot{\sigma}$ is a point. If $f, g: (\bar{\sigma}, p_{\sigma}) \rightarrow (X, x_0)$

⁽²⁾ A fixed choice of characteristic map for each cell is implied in the definition of a CW complex.

agree on $\dot{\sigma}$, they determine a separation element $d(f, g)(\sigma, p_{\sigma}) \in \pi_n(X, x_0)$, represented by $F: (\dot{I}^{n+1}, 0) \to (X, x_0)$,

$$F(y_1, \dots, y_{n+1}) = \begin{cases} fc_{\sigma}(y_1, \dots, y_n) & \text{if } y_{n+1} = 1, \\ fc_{\sigma}(y_1, \dots, y_n) = gc_{\sigma}(y_1, \dots, y_n) & 0 < y_{n+1} < 1, \\ gc_{\sigma}(y_1, \dots, y_n) & \text{if } y_{n+1} = 0. \end{cases}$$

Thus $d(f, g)(\sigma, p_{\sigma}) = d(fc_{\sigma}, gc_{\sigma})(I^{n}, 0)$ (we shall not bother to distinguish between the open and the closed cell, provided this causes no confusion).

It follows from the orientation convention that if $f(\dot{\sigma}) = x_0$, $g(\bar{\sigma}) = x_0$, then $d(f, g)(\sigma, p_{\sigma}) = \{fc_{\sigma}\}.$

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